



TerraMobile B.V.

Subscription form

ATTENTION:
You invest outside of CBCS-supervision



TERRAMOBILE B.V. SUBSCRIPTION FORM

CORPORATE BOND 2023-2029 7.5%

Subscription period June 12 - July 7, 2023
Allocation period July 10 - July 12, 2023
Payment period July 13 - July 21, 2023

PROFESSIONAL PRIVATE INVESTOR
Undersigned

Name of subscriber

Mailing address

City

Country

Proof of Identity Private investor or authorized representative(s)*

ID Driver's License Passport Number

Phone/Mobile number

Email address

INSTITUTIONAL INVESTOR
Undersigned

Name of subscriber

Mailing address

City

Country

Registration number

Proof of Identity authorized representative(s) of institutional/corporate investor*

ID Driver's License Passport Number

Phone/Mobile number

Email address

Website



Subscribes for TerraMobile Corporate Bonds nominal USD Bonds in accordance with the Prospectus dated June 6, 2023, for 6 years at an interest rate of 7.5% per annum.

x USD 30,000 = USD

Total Nominal: = USD

Subscribes for TerraMobile Corporate Bonds nominal ANG Bonds in accordance with the Prospectus dated June 6, 2023, for 6 years at an interest rate of 7.5% per annum.

x ANG 54,000 = ANG

Total Nominal: = ANG

Hereby empowering its Broker as designated below or by the Placement Agent, to purchase the above-mentioned number of bonds for the subscribed amount.

SECURITIES BROKER

PYGG MCB Vidanova Amicorp Global Markets

Wire from

Bank account number

In the name of

Address

Country

Bank

Swift/BIC

Subscription automatically includes the obligation to pay for the bonds allotted to the investor in accordance with the payment procedure set out in the Prospectus of June 6, 2023 (the "Prospectus")

By signing below, (each of) the undersigned(s) makes the following representations:

- a. I acknowledge that I have read, understood, and agree to the contents of this subscription form and that prior to completing this registration form, I have had the opportunity to have read and understood the Prospectus and the bond agreement which sets forth the rights and obligations of bondholders, agents, and the Issuer (the "Bond Agreement").
- b. I acknowledge that I have received the Prospectus and other information that allows me to take an informed decision and declare that I am fully aware of the risks associated with investment in the bonds.
- c. I acknowledge that I have read, and understood, agree, and declare that the subscription of bonds is based on and subject to the Prospectus and the conditions set out in the Bond Agreement.
- d. Subject to the allotment and issuance of bonds, I unconditionally accept to be bound by the terms of the Bond Agreement, without the need to take any further steps or formalities to be fulfilled or complied with.
- e. I certify that the money paid for the subscription and other fees does not come from proceeds from crime and I understand and acknowledge that additional information documentation may be required to ensure compliance with anti-money laundering and detection of terrorism financing laws, rules, and regulations.
- f. I confirm that when signing this subscription form on behalf of a company or other entity, the signatory person(s) is/are duly authorized in this regard.



Date

Signature subscriber

The investor understands and agrees that its proposed commitment amount is binding subject to acceptance and allocation at the discretion of the Lead Broker and completing the formal subscription process as described in the Prospectus through a participating authorized broker of the DCSX and will have to be deposited during the payment period set out at the beginning of this form. Please submit this form to the broker where you have or will open your broker account.

Proof of subscription for bonds TerraMobile B.V.

Name

First Name

e-mail address

Phone number

Subscribed to TerraMobile bonds each large USD 30,000.00 at the price of USD 30,000.00 per bond. And will pay the subscription amount, including the principal investment plus broker charges if applicable, in USD or ANG, by wire transfer during the payment period July 13 to July 21, 2023.

Date

(Authorized representative of) Subscriber's signature